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COURT OF KINGS'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c. C-36, AS
AMENDED

COM
June 23, 2023
Justice Campbell

AND IN THE MATTER OF A PLAN OF
ARRANGEMENT OF DYNAMIC TECHNOLOGIES
GROUP INC., DYNAMIC ATTRACTIONS LTD.,
DYNAMIC ENTERTAINMENT GROUP LTD.,
DYNAMIC STRUCTURES LTD. and DYNAMIC
ATTRACTIONS INC.

DOCUMENT

FOURTH REPORT OF FTI CONSULTING CANADA
INC., IN ITS CAPACITY AS MONITOR OF DYNAMIC
TECHNOLOGIES GROUP INC., DYNAMIC
ATTRACTIONS LTD., DYNAMIC ENTERTAINMENT
GROUP LTD., DYNAMIC STRUCTURES LTD. and
DYNAMIC ATTRACTIONS INC.

June 22, 2023

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

MONITOR

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PURPOSE

1. On June 15, 2023, FTI Consulting Canada Inc. as Monitor (the “**Monitor**”) filed its third report (“**Third Report**”). Paragraph 46 of the Third Report advised that it was awaiting the Monitor’s US Counsel to complete a security review (“**US Security Review**”) of PEL’s interests in the United States.
2. The limited and specific purpose of this fourth report of the Monitor (this “**Report**” or the “**Fourth Report**”) is to provide this Honourable Court and the Applicants’ stakeholders with information and the Monitor’s comments with respect to the US Security Review.
3. Capitalized terms not otherwise defined herein have the meaning set forth in the Monitor’s prior Reports or the PEL Transaction Agreement.
4. The Monitor’s US Counsel has now completed the US Security Review and concluded that, subject to the customary assumptions and qualifications, PEL’s security interests have been validly created, have attached, and have been perfected against the property of the Applicants in Texas and Delaware.

All of which is respectfully submitted this 22nd day of June 2023.

FTI Consulting Canada Inc., in its capacity as
the Proposed Monitor of Dynamic Group
and not in its personal or corporate capacity



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